36-303: Sampling, Surveys and Society

What is Sampling?
Brian Junker
132E Baker Hall
brian@stat.cmu.edu

19 January 2012

Handouts

- Quiz
- Project Ideas
- Lecture Notes
 - Quiz
 - Forming Project Groups
 - Project Ideas and Class Schedule
 - What is Sampling?

Review Quiz

- Fill in your name.
- Answer questions on the handout.
- You have 30 minutes.

19 January 2012 2

Forming Project Groups

- Find people you can work with
- Use the discussion board Blackboard to find a group to join or find a person to add to your group
- Groups should be 4-5 students each
- Email <u>brian@stat.cmu.edu</u> with your proposed group members, by Monday at 5:00pm. ONE EMAIL PER GROUP.
- I will assign you to a group if you do not choose.

19 January 2012 3 19 January 2012

Project Ideas, Class Schedule

- Project Ideas
- Handouts next week will give details on
 - Schedule of topics in lectures for the course
 - Schedule of deadlines/landmarks for your projects.

19 January 2012

A Sample and a Census are not the same thing!

- In a <u>sample</u> there are two sources of error
 - □ The data set *is not* the whole population
 - Errors in the design or implementation of data collection
- In a <u>census</u> there is only one source of error
 - The data set <u>is</u> (supposed to be) the whole population
 - Errors in the design or implementation of data collection

What is Sampling?

- Sampling is a statistical process of "purposefully" selecting a subset of units from a population in order to make inferences about the entire population.
- <u>Every sampling method is designed to make</u> <u>errors</u> (because not everyone should be in the sample!)
- A census is designed to make no errors (because everyone should be in the census!)

19 January 2012

Sampling in the US Census

- <u>Constitution requires "actual enumeration"</u>
 (Census) for the purpose of apportioning US Representatives.
- <u>US Dept of Commerce v US House of</u> <u>Representatives</u> (1999): Cannot use additional sampling to correct census errors.
- <u>Utah v Evans</u> (2003): "Hot deck" imputation (a method for correcting data collection errors in samples) can be used to correct census errors.

19 January 2012 7 19 January 2012 8

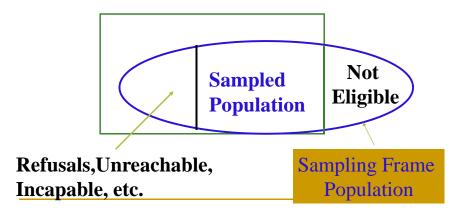
Elements of a Sample

- Key elements to understanding properties of sample include:
 - Target Population collection of observations we want to study (e.g. possible voters in NH).
 - Sampled Population all possible observation units that might have been sampled.
 - □ Sampling Frame list of all sampling units (e.g. list of telephone numbers.
 - Sample subset of population.
 - Sampling Unit unit we actually sample (e.g. household).
 - Observational Unit element to be measured (e.g. individual).

19 January 2012

Schema

Target Population



19 January 2012

Does Sample Represent Population?

- "Representativeness" comes from
 - (a) match between target population and sampled population.
 - (b) method for drawing sample.
- Two kinds of errors:
 - Non-sampling can be reduced by careful design of the survey
 - Sampling can be quantified by statisitcs, reduced by increasing sample size

Two Kinds of Errors

- Non-sampling errors:
 - Selection bias part of target population is not in sampled population.
 - Measurement bias measuring instrument has tendency to differ from true value in one direction.
- <u>Sampling error</u> results from taking a sample instead of whole population.
 - The method of sampling determines whether & how statistics can be useful in quantifying (and reducing) sampling error!
 - The "best" way to select a sample by using <u>probability methods</u>, because this gives us a valid statistical basis for inference.

19 January 2012 11 19 January 2012 12

Methodological Features of Examples

- What can we say about:
 - population of interest
 - □ frame/list
 - sampling technique
 - sample size
 - response rate
 - mode of interview
 - possible sources of selection bias and inaccuracy
 - other details on methodology relevant to inferences of interest

Summary of Today's Lecture

- Review Quiz.
- Project groups
- Project proposals
- Key elements of sampling
- What makes a sample representative?

19 January 2012 13 19 January 2012 14